

Sandwell & West Birmingham: NHS Pension Tax Webinar

Background & Invitation

An informative and engaging webinar which focuses on the HMRC pension allowances and how they interact with the NHS Pension Scheme.

The webinar will take place on the following dates and last approximately 2 hours.

- 13/10/22: 10:00
- 20/10/22: 10:00
- 01/11/22: 14:00
- 17/11/22: 17:00
- 23/11/22: 10:00
- 06/12/22: 13:30
- 10/01/23: 11:00

What will the webinar cover?

An insight into the Annual Allowance:

- How this is assessed
- Understanding the pension savings statement
- How to determine if you have a tax charge
- Actions and considerations

An overview of the Lifetime Allowance:

- What the allowance is
- When is this assessed
- Decisions at retirement
- Actions and considerations

How long will the webinar last?

Around 2 hours

What are the benefits of attending?

- Gain an understanding of the pension tax rules and if they impact on you.
- Leave with a seven-step process to help you to easily break down the steps needed to determine if you have any actions to take.

These sessions are for Guidance and Education purposes only and are not financial advice.

Booking

Webinars will take place on the following dates and times:

- 13/10/22: 10:00
- 20/10/22: 10:00
- 01/11/22: 14:00

- 17/11/22: 17:00
- 23/11/22: 10:00
- 06/12/22: 13:30
- 10/01/23: 11:00

To book you should use the online booking service which is accessed via the link below:

<https://calendly.com/nigelpengage/sandwellandwestbirmingham-pensions-tax-webinar>

Simply click on the date shown then choose the time of the session which suits you, complete your details and you will receive an email confirmation. This will include the link to attend the session via Microsoft Teams. Places are limited and will be allocated on a first come, first served basis.